

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	39332	39170	162	0.4%
Dow Futures	39654	39688	(34)	-0.1%
Nasdaq	18029	17879	150	0.8%
FTSE	8121	8167	(46)	-0.6%
Nikkei	40425	40075	350	0.9%
Hang Seng	17819	17769	50	0.3%
Gift Nifty	24335	24352	(17)	-0.1%
Straits Singapore	3410	3368	42	1.2%
South Korea	2790	2781	9	0.3%
Taiwan	23092	22879	213	0.9%
Shanghai	2984	2997	(13)	-0.4%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	9673	9630	43.0	0.4%
Alumin (\$/MT)	2523	2516	7.0	0.3%
Zinc (\$/MT)	2923	2929	(6.0)	-0.2%
Brent Crude (\$/bbl)	87.0	86.0	1.0	1.2%
Gold (\$/Ounce)	2328	2329	(1.0)	0.0%
Silver (\$/Ounce)	30.0	30.0	0.0	0.0%
Light Crude (\$/bbl)	83.0	83.0	0.0	0.0%
N G (\$/mmbtu)	2.0	2.0	0.0	0.0%
Sugar (\$/MT)	576.0	570.0	6.0	1.1%
Rubber (Rs./kg)	205.3	205.0	0.3	0.1%
Baltic Dry Index	2179	2158	21.0	1.0%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	83.50	83.45	0.06%
Rs./ Euro	89.44	89.78	-0.38%
Rs./Chinese Yuan	11.48	11.48	0.00%
Yen /\$ rate	161.60	161.44	0.10%
\$ US/Euro	1.07	1.07	0.00%

Dollar Index	Current	Previous	Var(%)
Dollar Index	105.26	105.28	-0.02%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	24040	52070
Support 2	23940	51740
Resistance	24270	52800

Securities in Ban For Trade	
INDIACEM	INDUSTOWER

Market Review

US: US stocks rallied on Tuesday as investors digested fresh commentary from Fed Reserve chair Jerome Powell, who cheered the "disinflationary path" of recent economic data.

Asia: Stocks in Asia rose as traders weighed prospects for Fed Reserve interest-rate cuts after Jerome Powell cited signals that the US is back on a disinflationary path.

India: The Indian stock market benchmark indices ended with mild losses after hitting fresh record highs during the session. The Sensex eased 34.74 points, or 0.04%, to close at 79,441.45, while the Nifty 50 settled 18.10 points, or 0.07%, lower at 24,123.85. **Market is expected to open on a gap up and likely to witness positive move during the day.**

Global economy:

Chinese service sector activity grew less than expected in June, private purchasing managers index data showed on Wednesday, as local demand remained weak and growth of new business activity eased. The Caixin Services PMI rose 51.2 in June, missing expectations for a print of 53.5 and slowing from 54 seen in the prior month. While a reading above 50 still indicates expansion, the pace of growth in the indicator slowed sharply.

The number of job openings in the U.S. grew by more than anticipated in May, in a potential sign of lingering robustness in the American labor market as the Federal Reserve mulls bringing interest rates down from more than two-decade highs. Job vacancies, a gauge of labor demand, rose to 8.140 million on the last business day of May, up slightly from a downwardly-revised total of 7.919 million in April. Economists had predicted that the Job Openings and Labor Turnover Survey, or JOLTS report, would come in at 7.960 million.

Commodities: Gold prices were flat on Wednesday as investors awaited minutes of the Federal Reserve's last policy meeting for fresh cues on when the U.S. central bank will start cutting interest rates.

Oil prices edged higher in early Asian trade on Wednesday after industry data showed a bigger-than-expected draw in U.S. crude stockpiles, boosting hopes of solid fuel demand during the summer driving season in the top oil consuming nation.

Currency: The yen remained pinned near levels last seen in 1986, keeping traders wary of Japanese intervention. The yen has dropped over 12% against the greenback this year, hurt by the wide gap between the interest rates in the U.S. and Japan.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	53206	3498	56326	3735	(237)	540407	34528	536659	34381	3748	147
Index Option	32063135	2571474	32398140	2599247	(27773)	5493345	373788	5331274	366913	162071	6875
Stock Future	373795	29038	439650	34110	(5072)	3923359	300090	3924728	301119	(1369)	(1029)
Stock Option	549563	43865	562647	44815	(950)	347575	27002	277639	21690	69936	5312
Total	33039699	2647875	33456763	2681907	(34032)	10304686	735408	10070300	724103	234386	11305

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
25-Jun-24	17843	15378	2465
26-Jun-24	20022	18509	1513
27-Jun-24	33718	25960	7758
28-Jun-24	22819	21266	1553
1-Jul-24	13688	14182	(494)
Month to date- July	13688	14182	(494)
FII (Prov.) (Rs Cr)	Buy	Sell	Net
26-Jun-24	19921	23456	(3535)
27-Jun-24	30849	23191	7659
28-Jun-24	20606	20629	(23)
1-Jul-24	13206	13632	(426)
2-Jul-24	14551	16551	(2000)
Month to date-July	27758	30184	(2426)
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
26-Jun-24	18342	13239	5104
27-Jun-24	26887	30493	(3606)
28-Jun-24	20973	14315	6658
1-Jul-24	16210	12293	3917
2-Jul-24	14203	13555	648
Month to date-July	30413	25848	4566
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
25-Jun-24	4824	3757	1066
26-Jun-24	2105	1340	765
27-Jun-24	2579	1633	946
28-Jun-24	5267	3060	2207
1-Jul-24	2133	970	1163
Month to date- July	2133	970	1163

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	1965	49%	1369	50%
Decline	1953	49%	1296	48%
Unchanged	90	2%	62	2%

Market Turnover	02-Jul	01-Jul	Var (%)
BSE Cash	8680	10284	-16%
NSE Cash	132574	120031	10%
NSE Futures	161374	126327	28%
NSE Options	45122874	21534683	110%
Total (Rs.Cr)	45425502	21791326	108%

Volatility Index	02-Jul	01-Jul
Volatility Index	13.64	13.83

Index PE - TTM	02-Jul	Yr. High	Yr. Low
Sensex	24.2	26.0	21.8
Nifty	23.0	28.8	20.3

Corporate News

Welspun Specialty Sols received a contract worth Rs 117 cr

Welspun Specialty received a contract worth Rs 117 cr for the supply of seamless stainless steel boiler tubes for NTPC's Talcher 2 x 660 MW supercritical thermal power project. The contract is expected to be executed by Dec 2024. (BS)

Adi-Nadir family to buy 12.65% stake in Godrej Ind from RKN Enterprises

The Adi-Nadir Godrej faction will buy the 12.65 % stake in Godrej Inds via block deals from RKN Enterprises, thus raising its stake in the group flagship company .RKN Enterprises is owned by Rishad Naroaji, a cousin of Adi Godrej, and his 12.65 per cent stake is worth Rs 3,858 cr as of Tuesday. (TH)

RIL set to invest \$60 bn in 10 years: Morgan Stanley report

RIL will invest \$60 bn in the next 10 years, according to an estimate by Morgan Stanley. With this, RIL joins conglomerates like Tata, JSW, and Adani, which have announced big investments for the next decade. (ET)

Economy

RBI proposes rationalising regulations on export, import transactions

As per the draft, every exporter should furnish to the specified authority a declaration specifying the amount representing the full export value of the goods or services. "The amount representing the full export value of goods and services shall be realised and repatriated to India within nine months from the date of shipment for goods and date of invoice for services," it said. (ET)

India's June palm oil imports rise to 6-month high on lower prices

India's palm oil imports rose by 3 % in June from the previous month to reach the highest level in six months on robust demand from refiners for upcoming festivals and as the oil traded at a discount to rival oils, five dealers told Reuters. (ET)

International

Blackstone selling Japan drugmaker Alinamin to MBK Partners

Blackstone is selling Japanese drugmaker Alinamin Pharmal to the North Asian buyout fund. The deal size would be 350 bn yen (\$2.17 bn), however neither Blackstone nor MBK in their separate statements disclosed the transaction value. (ET)

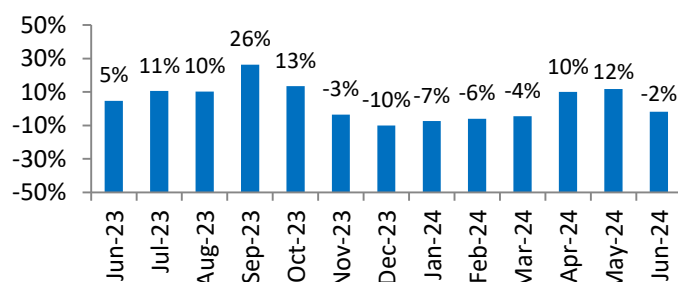
Top 5 Nifty Gainers	02-Jul	01-Jul	Var(%)
LT	3627	3527	2.8%
WIPRO	538	527	2.1%
INFY	1621	1591	1.9%
HDFCBANK	1731	1705	1.5%
TCS	4017	3978	1.0%
Top 5 Nifty Losers	02-Jul	01-Jul	Var(%)
SHRIRAMFIN	2825	2924	-3.4%
BHARTIARTL	1419	1454	-2.4%
KOTAKBANK	1770	1808	-2.1%
TATAMOTORS	981	1002	-2.1%
INDUSINDBK	1429	1457	-1.9%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	79441	0.0%	1.8%	3.9%	21.8%
MIDCAP	46403	-0.6%	0.8%	4.6%	60.8%
SMLCAP	52988	0.1%	1.8%	9.9%	61.6%
AUTO	57101	-0.7%	-0.4%	4.9%	64.2%
BANKEX	59308	-0.9%	-0.8%	1.7%	16.5%
Capital Goods	73045	0.4%	0.5%	-0.9%	80.2%
FMCG	20592	-0.7%	0.9%	4.4%	9.0%
Health Care	37159	-0.2%	1.1%	6.4%	45.0%
IT	38041	1.1%	4.7%	14.2%	27.9%
METAL	33227	-0.2%	0.2%	1.6%	61.6%
Oil & Gas	29642	0.3%	3.9%	-3.7%	59.1%
Power	7900	-0.4%	0.9%	-4.6%	97.2%
Realty	8677	0.9%	-0.4%	2.7%	106.8%

NSE USD Futures	02-Jul	01-Jul	Var (%)
July Expiry (Rs./\$)	83.50	83.56	-0.1%
August Expiry (Rs./\$)	83.52	83.89	-0.4%
Total Turnover (Rs. Crore)	1243	813	53%

Sectors	TTM PE
Auto	34.31
Auto Ancillary	52.91
Banking	15.87
Engineering	44.79
Cement	77.12
Diamonds & Jewellery	62.88
Housing Finance	25.09
Infrastructure & Const	32.01
Metals-Aluminium	41
Metal - Steel	19.39
Oil Expl.	16.6
Pharma	10.2
Power – Gen. Supp.	40.78
Information Tech.	25.24
Sugar	19.89
Telecom Serv. Prov.	87.09
Tyres	28.77

Ashok Leyland Monthly Volume Growth (YoY) (Source: Company data)



10 year G-Sec Yield	Current	Previous	Change
US	4.43%	4.43%	0 bps
Japan	1.10%	1.09%	1 bps
India	7.01%	7.01%	0 bps
UK	4.25%	4.28%	(3) bps
Libor 3 Mths	5.58%	5.59%	(1) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	654	652	0.3%
Inflation - WPI	2.61%	1.26%	135 bps
Inflation - CPI	4.75%	4.83%	(8) bps

India GDP	Q4FY24	Q3FY24	Var(%)
Growth	7.76%	8.57%	(81) bps

Monetary Policy	Current	Previous	Change
Repo Rate	6.50%	6.50%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	4.50%	4.50%	0 bps
O/S Banking System Liquidity (Rs bn)	862	722	140.4

IIP Growth %	Jan-24	Jan-23	Apr-Feb
IIP	5.0	4.6	6.3
Mining	5.9	9.0	8.5
Manufacturing	3.2	4.5	5.7
Electricity	5.6	12.7	7.0

ADR Price Movement

Company	Price (US\$)	Volume	Previous Day Price	Volume	Variance (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	19.23	10531768	18.76	8064196	2.51%	1	1605.78	1621.05	-0.9%
Wipro	6.42	2065752	6.19	3075414	3.72%	1	536.09	538.20	-0.4%
Dr.Reddy's	76.12	212587	75.41	311451	0.94%	1	6356.31	6370.25	-0.2%
ICICI Bank	28.68	5920954	28.81	2502573	-0.45%	2	1197.44	1190.60	0.6%
HDFC Bank	66.97	4859062	64.10	3049496	4.48%	3	1864.08	1730.60	7.7%

GDR's (US\$)

	Prices	Prev. Close	Change	Var %
L&T	43.90	42.40	1.5	3.5%
RIL	74.50	74.20	0.3	0.4%
SBI	99.10	101.00	(1.9)	-1.9%

US Economy Data

	Current	Previous
Inflation (YoY)	3.30%	3.40%
Unemployment (%)	4.00%	3.90%

Interest Rate (%)

	Current	Previous
Fed Rate	5.50%	5.50%

US GDP

	Q1CY24	Q4CY23	Q4CY22
Growth (QoQ Annualized)	1.40%	3.40%	2.60%

China Economy Data

	Current	Previous
GDP	5.30%	5.20%
Inflation – CPI (%)	0.30%	0.30%

Economic Calendar

	Date
Indian GDP Data	30 Aug
Indian Inflation Data CPI	12 Jul
Indian Inflation Data WPI	15-Jul
Indian Monetary Policy	08 Aug
India's Industrial Production (IIP)	12 Jul
US Inflation Data	11 Jul
US GDP	25 Jul
US Unemployment Data	05 Jul
US Fed Rate	31 Jul
China GDP	15 Jul
China Inflation Data	10 Jul

Event Update

Name	Date	Purpose
Dalmia Bharat Sugar And Industries Ltd.	03-07-2024	Rs.1.25 per share(62.5%)Final Dividend
GPT Infraprojects Ltd.	03-07-2024	Bonus issue
Worth Investment & Trading Co Ltd.	03-07-2024	Stock Split from Rs.10/- to Re.1/-
eClerx Services Ltd.	04-07-2024	Buy Back of Shares
SKF India Ltd.	04-07-2024	Rs.130.00 per share(1300%)Final Dividend
Tata Power Company Ltd.	04-07-2024	Rs.2.00 per share(200%)Final Dividend
3M India Ltd.	05-07-2024	Rs.525.00 per share(5250%)Special Dividend
Allsec Technologies Ltd.	05-07-2024	Rs.15.00 per share(150%)Final Dividend
Apollo Tyres Ltd.	05-07-2024	Rs.6.00 per share(600%)Final Dividend
Artemis Medicare Services Ltd.	05-07-2024	Rs.0.45 per share(45%)Final Dividend
Astrazeneca Pharma India Ltd.	05-07-2024	Rs.24.00 per share(1200%)Final Dividend
Bharat Forge Ltd.	05-07-2024	Rs.6.50 per share(325%)Final Dividend
Biocon Ltd.	05-07-2024	Rs.0.50 per share(10%)Final Dividend
Inventure Growth & Securities Ltd.	05-07-2024	Right Issue of Equity Shares
Milkfood Ltd.	05-07-2024	Rs.2.50 per share(25%)Interim Dividend
Navin Fluorine International Ltd.	05-07-2024	Rs.7.00 per share(350%)Final Dividend
Nucleus Software Exports Ltd.	05-07-2024	Rs.12.50 per share(125%)Final Dividend
Piramal Enterprises Ltd.	05-07-2024	Rs.10.00 per share(500%)Final Dividend
Redington Ltd.	05-07-2024	Rs.6.20 per share(310%)Dividend
Remsons Industries Ltd.	05-07-2024	Stock Split from Rs.10/- to Rs.2/-
Siddhika Coatings Ltd.	05-07-2024	Dividend
Thermax Ltd.	05-07-2024	Rs.12.00 per share(600%)Dividend

Bulk Deal As On 02/07/24

BSE

Security Code	Security Name	Client Name	Deal	Quantity	Price
540874	7SEASL	GANGAVARAPU PRASANTH	S	100000	63.37
543319	AAPLUSTRAD	AMITA VISHNUBHAI MEVADA	B	1144000	20.5
543319	AAPLUSTRAD	ANKIT MAHENDRABHAI PARLESHA	S	1704000	20.53
543319	AAPLUSTRAD	KULDIP BHARWAD	B	312000	20.5
543319	AAPLUSTRAD	MANSUKHBHAI GORDHANBHAI BHUT	B	240000	20.7
543319	AAPLUSTRAD	SHOBHABEN MANSUKHBHAI BHUT	B	344000	20.7
531991	AMRAAGRI	SUMANCHEPURI	S	1424830	1.44
531991	AMRAAGRI	YUGA STOCKS AND COMMODITIES PRIVATE LIMITED .	B	1000000	1.45
531017	ARISE	SUMANCHEPURI	S	113000	25.74
531017	ARISE	SUMANCHEPURI	B	2	25.06
543443	ASCENSIVE	SHRUTI SHAILESHBHAI SHAH	B	50000	69
540788	ASPIRA	RAJESH PREMJI BHANUSHALI	B	68682	28.34
540788	ASPIRA	SOCRADAMUS CAPITAL PRIVATE LIMITED .	S	125000	28.85
512149	AVANCE	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	S	10000000	0.97
532931	BURNPUR	GREEN PEAKS ENTERPRISES LLP	S	59001	10.17
532931	BURNPUR	GREEN PEAKS ENTERPRISES LLP	B	439012	10.2
534732	CASPIAN	DHARMENDAR REDDY NEVURU	S	300000	72
531489	CGVAK	FEENOR ENTERPRISE	B	42939	374.08
531489	CGVAK	KAMATCHI VELUSAMY KAMARAJ	S	45000	365.23
504340	CONFINT	HIREN PARAMANANDAS SHAH	B	88148	7.67
542155	DGL	ANISHA JANAK MIRCHANDANI	B	100000	4.9
542155	DGL	MOHAMMAD SHAMI	S	74000	4.9
543516	DHYAANITR	ASODARIYA SAMIR RAMJIBHAI	B	36400	23
543516	DHYAANITR	CHINTAN NAYAN BHAI RAJYAGURU	S	196000	23
543516	DHYAANITR	JASPREET SINGH	B	28000	23
543516	DHYAANITR	LAXMAN HARKISHAN NARANG	B	22400	22.99
543516	DHYAANITR	SHIV SHAKTI TRADING COMPANY	B	50400	23
544156	GCONNECT	VAXFAB ENTERPRISES LIMITED	S	48000	77.15
543239	GMPL	CREDENT GLOBAL FINANCE LIMITED	B	102900	184
543239	GMPL	CREDENT INVESTMENT PRIVATE LIMITED	S	102900	184
543538	GOEL	FUSIONCHARTS TECHNOLOGIES LLP	S	28800	175.4
543951	INNOVATUS	JALPA KINCHIT MEHTA	B	33000	57.22
542924	JANUSCORP	DEEPAK JAIN	S	73500	6.76
542924	JANUSCORP	DEEPAK MAHAVEERCHAND JAIN (HUF)	B	77000	6.76
535730	KHOBSURAT	AVANTIKA COMMOALES LLP	B	5066000	1.2
535730	KHOBSURAT	CHANDAN CHAURASIYA	S	4675000	1.2
535730	KHOBSURAT	DEALMONEY COMMODITIES PRIVATE LIMITED	B	4950000	1.2
535730	KHOBSURAT	VISAGAR FINANCIAL SERVICES LIMITED	S	5000000	1.2
523566	MARBU	SUNDERDEVI GOVIND MAHESHWARI	S	33213	71.53
523566	MARBU	SUNDERDEVI GOVIND MAHESHWARI	B	33213	70.45
538895	MIHIKA	VAKANDA SERVICES PRIVATE LIMITED	S	78897	25.2
538895	MIHIKA	VAKANDA SERVICES PRIVATE LIMITED	B	840	25.2
523373	MINID	SVASTI COMMERCIAL LLP	S	45925	90.04
532808	PGIL	F3 ADVISORS PRIVATE LIMITED	S	46691	736.82
532808	PGIL	F3 ADVISORS PRIVATE LIMITED	B	226991	725.49
532808	PGIL	LTS INVESTMENT FUND LTD	S	575737	726.92
532808	PGIL	MANSI SHARE & STOCK ADVISORS PRIVATE LIMITED	S	177176	727.88
532808	PGIL	MANSI SHARE & STOCK ADVISORS PRIVATE LIMITED	B	252177	726.28
539760	RELICAB	MENTAX IMPEX PRIVATE LIMITED	B	90000	103.46
539760	RELICAB	SWAPNIL JAIN	S	62740	102.74

539561	REMLIFE	NISHCHAYA TRADINGS PRIVATE LIMITED	S	629281	83.28
539561	REMLIFE	NISHCHAYA TRADINGS PRIVATE LIMITED	B	749996	81.4
514010	RUDRAECO	DPG TEXTILE LIMITED	S	2274433	62.63
514010	RUDRAECO	GHALLA BHANSALI STOCK BROKERS PRIVATE LIMITED	B	1000000	62.5
531893	SAWABUSI	MANSUKHBHAI GORDHANBHAI BHUT	S	5000000	0.82
531893	SAWABUSI	MOOLCHAND KIRAN KUMAR JAIN	S	20000000	0.82
531893	SAWABUSI	NIMIT JAYENDRA SHAH	S	7527026	0.82
531893	SAWABUSI	SAUMIL ARVINDBHAI BHAVNAGARI	S	14110552	0.82
531893	SAWABUSI	SETU SECURITIES PVT. LTD.	S	2426752	0.84
531893	SAWABUSI	SETU SECURITIES PVT. LTD.	B	3500000	0.82
531893	SAWABUSI	SHOBHABEN MANSUKHBHAI BHUT	S	5000000	0.82
531893	SAWABUSI	SHUBHAM ASHOKBHAI PATEL	B	36668280	0.82
531893	SAWABUSI	TOPGAIN FINANCE PRIVATE LIMITED	S	4500781	0.83
531893	SAWABUSI	TOPGAIN FINANCE PRIVATE LIMITED	B	7500781	0.82
540786	SHARIKA	VIPUL D SHAH HUF	S	300000	23.71
538975	SHREESEC	HARPREET SINGH GREWAL	S	4069465	0.38
538975	SHREESEC	HARPREET SINGH GREWAL	B	4069465	0.38
538975	SHREESEC	TOPGAIN FINANCE PRIVATE LIMITED	S	5900000	0.38
511700	STANCAP	FLASH MERCHANDISE PRIVATE LIMITED	S	7770199	1.71
543745	SVS	YELLOWSTONE VENTURES LLP	B	162000	10.96
521005	TITANIN	BHAJEE PORTFOLIO PRIVATE LIMITED	B	100000	46.91
521005	TITANIN	CTIL MEDIA PRIVATE LIMITED	S	91600	45.38
521005	TITANIN	JAGDISH PRASAD VERMA	B	110000	45.81
521005	TITANIN	KOTVAK LOGISTICS LLP	S	215000	46.91
521005	TITANIN	SABRIYA FISHERIES LLP	S	171000	46.9
521005	TITANIN	SAURABHTRIPATHI	B	100000	46.91
523650	YASHINNO	ASHOKKUMAR RAJESHBHAI SOLANKI	S	948	24.38
523650	YASHINNO	ASHOKKUMAR RAJESHBHAI SOLANKI	B	40201	25.76

NSE

Security Code	Security Name	Client Name	Deal	Quantity	Price
AHIMSA	Ahimsa Industries Ltd.	DEVENKUMAR MANILAL GANDHI	SELL	78000	19.8
AHIMSA	Ahimsa Industries Ltd.	RCSPPL SHARE BROKING PRIVATE LIMITED	BUY	60000	19.8
AJOONI	Ajooni Biotech Limited	BHUMIKABEN SUNILBHAI PATEL	SELL	1800000	6.31
AKIKO	Akiko Global Services L	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	BUY	67200	95.46
AKIKO	Akiko Global Services L	STCI PRIMARY DEALER LIMITED	SELL	112000	98
AKIKO	Akiko Global Services L	ZINNIA GLOBAL FUND PCC- CELL DEWCAP FUND	SELL	56000	93.47
ACLGATI	Allcargo Gati Limited	MACQUARIE BANK LIMITED	SELL	1000000	101.09
ANTGRAPHIC	Antarctica Graphics Ltd	AZH CONSULTANTS LLP	SELL	1119845	1.52
BLUEPEBBLE	Blue Pebble Limited	RAJASTHAN GLOBAL SECURITIES PVT LTD	SELL	20800	288.23
DHARMAJ	Dharmaj Crop Guard Ltd	ANTARA INDIA EVERGREEN FUND LTD	SELL	175673	301.75
DPEL	Divine Power Energy Ltd	MANSI SHARE AND STOCK ADVISORS PVT LTD	BUY	150000	153.8
DPEL	Divine Power Energy Ltd	SETU SECURITIES PVT LTD	BUY	144000	153.38
DPEL	Divine Power Energy Ltd	TOPGAIN FINANCE PRIVATE LIMITED	BUY	198000	155.42
DPEL	Divine Power Energy Ltd	VISHAL BIPINKUMAR DOSHI	BUY	126000	162.75
DURLAX	Durlax Top Surface Ltd	ALPHA ALTERNATIVES FINANCIAL SERVICES PRIVATE LIMITED	SELL	84000	84.4
DURLAX	Durlax Top Surface Ltd	ALPHA ALTERNATIVES MSAR LLP	SELL	98000	84.4
DURLAX	Durlax Top Surface Ltd	EVERMORE SHARE BROKING PRIVATE LIMITED	BUY	230000	84.69
DURLAX	Durlax Top Surface Ltd	MANSI SHARE AND STOCK ADVISORS PVT LTD	BUY	320000	84.4
DURLAX	Durlax Top Surface Ltd	NAVI FINSERV PRIVATE LIMITED	SELL	106000	88.22
DURLAX	Durlax Top Surface Ltd	VISHAL BIPINKUMAR DOSHI	SELL	110000	87.49
ENFUSE	Enfuse Solutions Limited	CINCO STOCK VISION LLP	BUY	48000	172.78
ENFUSE	Enfuse Solutions Limited	GAURAV AGRAWAL	SELL	85200	170.09
GICL	Globe Int'l Carriers Ltd	NARESH RAMJI BHOLA	BUY	198000	43.96
GPECO	GP Eco Solutions India L	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	SELL	73200	355.29
HILTON	Hilton Metal Forging Limi	PREETAL JIGNESH KENIA	BUY	208000	83.2
PGIL	House of Pearl Fashions L	ABU DHABI INVESTMENT AUTHORITY	BUY	585912	720.15
KTL	Kalahridhaan Trendz Ltd	MAHADEV MANUBHAI MAKVANA	SELL	150000	48.3
KTL	Kalahridhaan Trendz Ltd	MOOLCHAND KIRAN KUMAR JAIN	BUY	309000	48.3
KAMOPAINTS	Kamdhenu Ventures Limited	JAINAM BROKING LIMITED	SELL	3000000	42.2
KSHITIJPOL	Kshitij Polyline Limited	RAMESH LAL	BUY	369054	7.25
MGEL	Mangalam Global Ent Ltd	CHARULATA SHARAD RANADE	BUY	1000000	20.4
MGEL	Mangalam Global Ent Ltd	SHARAD ANANT RANADE	BUY	1044438	20.4
MEDIORG	Medicamen Organics Ltd	ASHWIN STOCKS AND INVESTMENT PRIVATE LIMITED	BUY	92000	159.4
MEDIORG	Medicamen Organics Ltd	MANSI SHARE AND STOCK ADVISORS PVT LTD	SELL	208000	154.75
MHHL	Mohini Health&Hygiene Ltd	PATEL MEHUL	BUY	120000	60.5
MHHL	Mohini Health&Hygiene Ltd	PLUTUS CAPITAL MANAGEMENT LLP	SELL	294000	60.89
MHHL	Mohini Health&Hygiene Ltd	VEDANT KOTTON PRIVATE LIMITED	BUY	135000	60.7
NXT-INFRA	Nxt-Infra Trust	AMBIT WEALTH PRIVATE LIMITED	SELL	1600000	101.89
ORIENTCEM	Orient Cement Ltd.	VALENTIS ADVISORS PRIVATE LIMITED	SELL	1328970	304.93
OCCL	Oriental Carbn & Chem Ltd	HDFC MUTUAL FUND - HDFC SMALL CAP FUND	SELL	133962	219.41
PCCL	Petro Carbon and Chemi L	HDFC BANK LTD	BUY	174400	285
PCCL	Petro Carbon and Chemi L	MANSI SHARE AND STOCK ADVISORS PVT LTD	BUY	153600	290.51
POCL	Pondy Oxides & Chem Ltd	GKK CAPITAL MARKETS PRIVATE LIMITED	BUY	100000	874.46
POCL	Pondy Oxides & Chem Ltd	KEYA VIMAL SALOT	SELL	121606	868.9
RACE	Race Eco Chain Limited	ANKIT MITTAL	BUY	133500	447.71
RILINFRA	Rachana Infra Ltd	CHANDAN CHAURASIYA	SELL	160300	80
SAKUMA	Sakuma Ex ports Limited	AL MALAKI FOODSTUFF TRADING LLC	SELL	3375000	35.11
SAKUMA	Sakuma Ex ports Limited	CONTACT CONSULTANCY SERVICES PVT LTD	SELL	2000000	35.08
SYLVANPLY	Sylvan Plyboard (India) L	AAINA ENGINEERING PVT LTD	BUY	130000	67.69
TRU	TruCap Finance Limited	IND SWIFT LABORATORIES LIMITED	SELL	1010844	50.83
VERANDA	Veranda Learning Sol Ltd	GKK CAPITAL MARKETS PRIVATE LIMITED	BUY	400000	270.68
VISAMAN	Visaman Global Sales Ltd	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	BUY	135000	45
WINNY	Winnny Immigra & Edu Ser L	ERISKA INVESTMENT FUND LTD	BUY	50000	216.25
WINNY	Winnny Immigra & Edu Ser L	PRABHA RAMESHKUMAR GUPTA	SELL	30000	216.25
WINNY	Winnny Immigra & Edu Ser L	SHREEYANSH EDUTRADE LLP	BUY	15000	220.73

Disclosure:

Research Reports that are published by Nirmal Bang Securities Private Limited (hereinafter referred to as "NBSPL") are for private circulation only. NBSPL is a registered Research Analyst under SEBI (Research Analyst) Regulations, 2014 having Registration no. INH000001766. NBSPL is also a registered Stock Broker with National Stock Exchange of India Limited, BSE Limited, Metropolitan Stock Exchange of India Limited, Multi Commodity Exchange of India Limited and , National Commodity and Derivative Exchange Limited in Capital Market , Equity and Commodities derivatives segments and Currency Derivatives Segment .

NBSPL has other business divisions with independent research teams separated by Chinese walls, and therefore may, at times, have different or contrary views on stocks and markets.

NBSPL or its associates have not been debarred / suspended by SEBI or any other regulatory authority for accessing / dealing in securities Market since last 20 years. NBSPL, its associates or analyst or his relatives do not hold any financial interest (Except Investment) in the subject company. NBSPL or its associates or Analyst do not have any conflict or material conflict of interest at the time of publication of the research report with the subject company. NBSPL or its associates or Analyst or his relatives may or may not hold beneficial ownership of 1% or more in the subject company at the end of the month immediately preceding the date of publication of this research report.

NBSPL or its associates / analyst has not received any compensation / managed or co-managed public offering of securities of the company covered by Analyst during the past twelve months. NBSPL or its associates have not received any compensation or other benefits from the company covered by Analyst or third party in connection with the research report. Analyst has not served as an officer, director or employee of Subject Company. NBSPL / analyst has not been engaged in market making activity of the subject company.

Analyst Certification: The research analysts and authors of these reports, hereby certify that the views expressed in this research report accurately reflects my/our personal views about the subject securities, issuers, products, sectors or industries. It is also certified that no part of the compensation of the analyst(s) was, is, or will be directly or indirectly related to the inclusion of specific recommendations or views in this research. The analyst(s) principally responsible for the preparation of this research report and has taken reasonable care to achieve and maintain independence and objectivity in making any recommendations.

Disclaimer:

The Research Report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice. NBSPL is not soliciting any action based upon it. Nothing in the research report shall be construed as a solicitation to buy or sell any security or product, or to engage in or refrain from engaging in any such transaction. In preparing the research report, we did not take into account the investment objectives, financial situation and particular needs of the reader.

The research report has been prepared for the general use of the clients of NBSPL and must not be copied, either in whole or in part, or distributed or redistributed to any other person in any form. If you are not the intended recipient you must not use or disclose the information in the research report in any way. Though disseminated to all the customers simultaneously, not all customers may receive the research report at the same time. NBSPL will not treat recipients as customers by virtue of their receiving the research report. The research report is not directed or intended for distribution to or use by any person or entity resident in a state, country or any jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject NBSPL & its group companies to registration or licensing requirements within such jurisdictions.

The report is based on the information obtained from sources believed to be reliable, but we do not make any representation or warranty that it is accurate, complete or up-to-date and it should not be relied upon as such. We accept no obligation to correct or update the information or opinions in it. NBSPL or any of its affiliates or employees shall not be in any way responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in the research report. NBSPL or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of the research report should rely on their own investigations.

This information is subject to change without any prior notice. NBSPL reserves its absolute discretion and right to make or refrain from making modifications and alterations to this statement from time to time. Nevertheless, NBSPL is committed to providing independent and transparent recommendations to its clients, and would be happy to provide information in response to specific client queries.

Before making an investment decision on the basis of research report, the reader needs to consider, with or without the assistance of an adviser, whether the advice is appropriate in light of their particular investment needs, objectives and financial circumstances. There are risks involved in securities trading. The price of securities can and does fluctuate, and an individual security may even become valueless. International investors are reminded of the additional risks inherent in international investments, such as currency fluctuations and international stock market or economic conditions, which may adversely affect the value of the investment. Opinions expressed are subject to change without any notice. Neither the company nor the director or the employees of NBSPL accept any liability whatsoever for any direct, indirect, consequential or other loss arising from any use of the research report and/or further communication in relation to the research report. Here it may be noted that neither NBSPL, nor its directors, employees, agents or representatives shall be liable for any damages whether direct or indirect, incidental, special or consequential including lost revenue or lost profit that may arise from or in connection with the use of the information contained in the research report.

Copyright of this document vests exclusively with NBSPL.

Our reports are also available on our website

Registration granted by SEBI and certification from NISM in no way guarantee performance of NBSPL or provide any assurance of returns to investors.

Nirmal Bang Research (Division of Nirmal Bang Securities Pvt. Ltd.)

B-2, 301/302, Marathon Innova,
Opp. Peninsula Corporate Park
Off. Ganpatrao Kadam Marg
Lower Parel(W), Mumbai-400013
Board No. : 91 22 6723 8000/8001
Fax. : 022 6723 8010